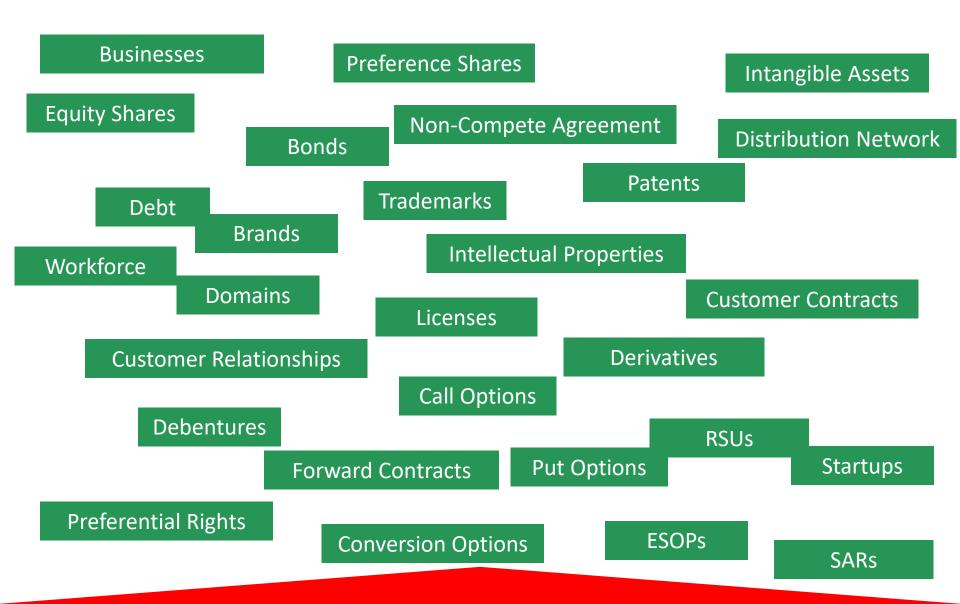


A Valuation Consulting Firm





What Do We Value?





Valuation Reports

- Financial Reporting Valuations (Ind-AS / IFRS / US GAAP)
 - Purchase Price Allocations
 - Valuation of Intangible Assets
 - Impairment Testing Valuations
 - ESOP Valuations
 - Fair Valuation of Investments
 - Valuation of Derivatives and Convertible Instruments

Valuation Reports

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Valuation Support

Valuation **Nation** Publications



Valuation Reports

- Tax & Regulatory Valuations
 - FEMA / RBI / ODI Valuations
 - Income Tax Valuations
 - 409A IRC Valuations
 - Transfer Pricing Valuations
 - SEBI Valuations
 - Companies Act Valuations
 - Registered Valuer IBBI Valuations
 - Recommendation of Share Exchange Ratios for Mergers & Demergers

Valuation Reports Valuation Consulting

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Valuation Reports

- Startup Valuations
- Portfolio Valuations for Alternative Investment Funds / Private Equity Funds / Venture Capital Funds / Angel Funds
- Dispute Resolution Valuations
- Divorce & Alimony Valuations
- Compensation Claims Calculations



Valuation Support



Valuation Consulting

- IPO Value Consulting
- Startup Value Consulting
- Brand Value Consulting & Strategy
- Royalty Rate Benchmarking
- Market Benchmarking
- Discount Rate Benchmarking



Valuation Consulting

Valuation Support



Valuation Consulting

- Valuation Consulting for Fund Raising
- Valuation Consulting for Entry / Exit
- Valuation Consulting for M&A
- Valuation Negotiation Support
- Bid Evaluation Consulting
- Valuation Policy & Framework



Valuation Consulting

Valuation Support



Valuation Support

- Audit Support Reviews
- Financial Modeling
- Valuation Second Opinions
- Joint Valuations
- Expert Witness Testimony
- Investor Search for Startups & Companies
- Target Search for Investors & Funds



Valuation Consulting

Valuation Support



Valuation Publications

- Industry Royalty Rates
- PPA Benchmarking Reports
- Industry Market Multiples



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Who Are Our Clients?



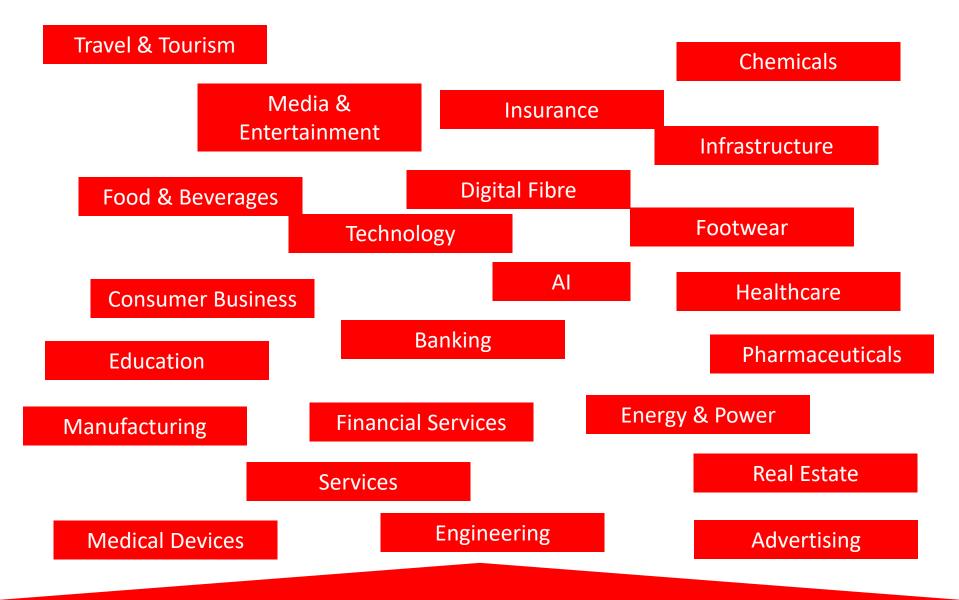


Who Do We Partner With?



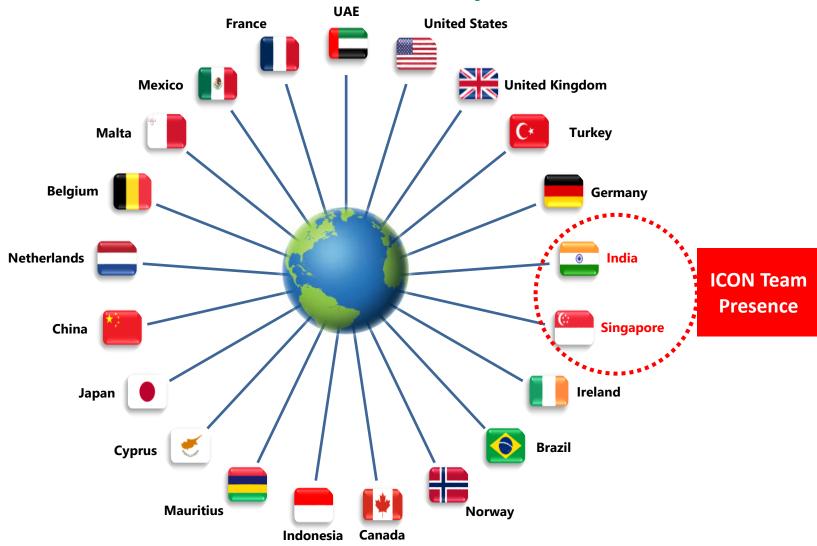


Our Industry Experience





Our Global Valuation Experience





Our Leaders

The DNA of Valuation

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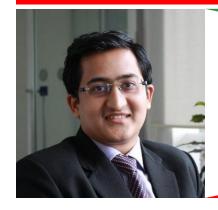


Aseem founded ICON in 2011, prior to which he was part of Deloitte India's valuation team.

Aseem's 20 years experience in valuations is extensive, having worked for a variety of clients, for different purposes and submissions to various regulatory authorities - local and international.

CA. Devarajan Krishnan

Registered Valuer



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Dev has been with ICON since 2014. Prior to ICON, Dev was part of Deloitte India's valuation team.

Dev's 17 years experience in valuations is diverse across various industries and for various purposes. Dev is a Chartered Accountant who qualified with ranks at national level.



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